

“In a short period of time, the quality of our project reports has risen. Nowadays, we make decisions based on financial facts, not guesswork.”



Every project starts with a goal and ends with a deadline. Between point A and point B your employees achieve milestones, budgets are spent, and products are delivered. As project manager, you want insight into how things are progressing.

In Exact Globe 2003, people, documents, money and schedules are joined in projects. All data is linked and saved in real-time. For the duration of the project, integrated information on project costs, yields and hours worked is available at any given moment.

The Consultancy Portal allows your employees to access project accounts, even on location.

A project converts a goal into a series of tangible activities. You choose people, assign a budget, set a deadline, and voila: the project is a reality. For financial monitoring, you use Exact Globe 2003. From the commencement date onward, all relevant information –schedules, people, materials, costs and income -- is saved in your back-office under the project name. You start structuring the information right from the beginning.

- Create master projects and sub-projects, and link projects to cost centers and cost objects.
- Link people, budgets, materials, documents and products to projects.
- The type of project (internal, based on subsequent calculation, fixed price) automatically determines the billing method and accompanying operation.
- Specify various methods for contracting out work.
- Use functions for budgeting, forecasting and cost estimation for projects.
- Integrate projects with the Master Resource Schedule for hours and the Master Resource Planning for transactions.

Control of projects presents problems to many organizations. Various factors limit insight, such as a lengthy duration, complex sub-processes and a nontransparent cost structure. In many cases the cost-benefit analysis cannot be drawn up until after the deadline. Exact Globe 2003 enables you to see how expenses, yields and results are developing—while the project is being carried out.

Exact Globe 2003 for Project Management

- Project accounts include schedules, documents, people and all financial data.
- Create logistic and financial transactions from the project environment.
- A variety of overviews and reports show you the current status of projects underway.
- Set your own key performance indicators for real-time control information.
- Consultancy Portal provides you and your staff on-site access to project accounts.

“The audit trail is the perfect evaluation tool. We know what happened and drill down on individual project transactions.”



Project	Product	Personne	Costs	Estimate/Planning/Conto	Actual/Revenue
20300000	000			20,000	
				5,150	
				700	
				1,750	
				-1,000	
					200
					850
Total Costs (Estimate)				20,000	
Total Planning					
Total Costs - Actual					
Total Revenue - Actual					
Total Margin					

The project planning contains data on people, materials, machines and anticipated costs, but also on actual costs and profits.

- Following authorization, hours, goods received, costs and yields are booked directly to projects.
- Create orders from the project environment for direct processing in the project accounts.
- Various overviews provide you with a view of the current financial situation, which also reflects any work contracted out, as well as unpaid invoices.
- Schedule and hour registration monitoring is done centrally and linked to payroll accounts.
- Various reporting functions give you an up-to-the-minute update of the project status the moment you ask.

Project	Item	Realized Qty	Planned Qty	Planned EUR	Increased Qty	Increased EUR	Difference Qty	Difference EUR
20300000, Service 1	ASSEMBLAGE, assemble	1,00	0,00	0,00	0,00	0,00	0,00	0,00
20300000, 20300000	CHOCOLAT, Paquet Nougat	0,00	2,00	0,00	0,00	0,00	0,00	0,00
20300000, Service 2	ASSEMBLAGE, assemble	0,00	0,00	0,00	0,00	0,00	0,00	0,00
20300000, Road 60019	ASSEMBLAGE, assemble	0,00	0,00	0,00	0,00	0,00	0,00	0,00
20300000, 20300000	CHOCOLAT, Paquet vanille	0,00	0,00	0,00	0,00	0,00	0,00	0,00
20300000, 20300000	ASSEMBLAGE, assemble	0,00	1,00	0,00	0,00	0,00	0,00	1,00
20300000, Planning	ASSEMBLAGE, assemble	14,00	0,00	0,00	0,00	0,00	0,00	0,00
	ASSEMBLAGE, assemble	0,00	0,00	0,00	0,00	1,00	1,00	1,00
Total		15,00	3,00	0,00	0,00	1,00	1,00	1,00

The audit trail contains all historical project transactions.

The Consultancy Portal is the project solution for employees on location. Using a secure Internet connection, they book hours worked and materials used in your accounts irrespective of location or time.

- Access anywhere, anytime to project accounts for hours, materials, schedules and documents.
- Access to workflow functions for tasks and requests.
- Save on costs: project members no longer need to report to the office for their project accounts.

Project	Hour/Item code	Start Date	End Date	Activity	Request	Actual
1	MET 1.3.3.3	10/07	30	11.00	2.00	Working on CD 2003
2	MET 1.3.3.3	14.00	13.00	2.00	4.00	Working on CD 2003
3	MET 1.3.3.3	10/07	14.00	30.00	4.00	Working on CD 2003
4						
5						
Total Actual: 0.00		Total Budget: 0.00				

Project members can log on to the Consultancy Portal to register actual hours and to check their planning and documents.

Exact Globe 2003 automates your entire project organization, including the logistic and financial accounts. Project information is in real-time and centrally available. It increases the quality of your planning and management information, while reducing costs and the number of steps required.

For more information, please download the **Exact Globe 2003 product brochure** (item SME0007EN) from www.exactsoftware.com.

Exact Software
info@exactsoftware.com

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www.exactsoftware.com

